

**1. MARKET DESCRIPTION :**

- DEMAND- GOOD.
- GOOD/BEST LIQUORING TEAS TENDED EASIER WHILE THE MEDIUM AND BETTER MEDIUM SORTS SOLD AROUND LAST LEVELS. SOME BROWNER & FIBROUS SORTS TENDED EASIER. FANNINGS CONTINUED TO ELICIT LESS ENQUIRY. DUST FOLLOWED A SIMILAR TREND AS LEAF. ONLY SELECT DUST & CD GRADES ATTRACTED COMPETITION.
- WI AND MAJOR BLENDERS WERE ACTIVE WITH SUPPORT FROM INTERNAL SECTION. EXPORTERS SELECTIVE.
- MAJOR BLENDERS WERE COMPARATIVELY LESS FORCEFUL IN THE DUST SEGMENT THIS WEEK COMPARED TO THE WEEK BEFORE.
- PERCENTAGE OF TEAS SOLD ABOVE RS.400/- HAS DROPPED TO 3.8 THIS WEEK AGAINST 6.4.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 28		
	SALE - 28	SALE - 27	+/-	SALE - 28	SALE - 27	+/-	2024-25	2023-24	2022-23
CTC	271.30	275.87	-4.57	215.23	219.82	-4.58	252.28	211.30	206.50
DUST	256.15	255.60	0.56	210.09	205.64	4.45	235.10	201.75	201.30
TOTAL	265.83	268.16	-2.32	213.71	215.31	-1.60	246.36	208.57	205.08

3. QUANTITY OFFERED AND SOLD IN SALE - 28 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 28			
				S-28 2023-24	2024-25	2023-24	2022-23
CTC	32.24	26.60	18	23	23	29	38
DUST	19.08	15.02	21	29	30	35	41
TOTAL	51.33	41.62	19	25	26	31	39

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 28/2024-25	280.77	263.80	268.73	207.26	196.07
SALE - 27/2024-25	289.82	261.92	269.28	197.22	189.35
SALE - 28/2023-24	221.25	222.49	221.34	153.48	167.19

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-28/2024-25	40.5	18.2	31.6	4.1	5.5
SOLD - S-28/2024-25	43.1	16.3	29.9	4.5	6.1

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 28		
	SALE - 28	SALE - 27	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	3.8	6.4	5.4	1.0	1.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	4.3	5.1	3.2	0.5	0.7
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.0	6.5	4.0	0.8	1.5
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	8.0	6.5	5.2	1.3	2.6
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	7.5	6.2	5.2	2.8	3.9
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	7.4	8.8	6.6	5.7	5.1
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	5.8	6.4	5.5	5.7	4.5
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	8.4	6.5	7.3	6.9	4.4
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.1	7.6	8.5	7.0	6.5
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.6	7.2	7.9	9.2	7.2
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	7.8	8.2	7.7	9.5	9.0
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.6	8.7	7.3	8.9	8.9
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	5.7	5.9	7.6	11.6	11.4
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	3.9	4.5	6.8	12.8	12.8
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	2.7	3.5	6.3	11.6	11.5
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	1.4	1.9	5.1	4.4	7.8
Q. % OF TEA SELLING BELOW ₹ 100.00	0.1	0.1	0.5	0.2	1.0

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/30	July 06, 2024	82062	688607	July 06, 2023	80027	910579	-221972
GUW S/30	July 06, 2024	137507	1323992	July 05, 2023	107631	1239723	84269
SLG S/30	July 06, 2024	132098	1165345	July 05, 2023	135348	1461392	-296047

CURRENCY RATES: 1USD = 83.53 INR, 1GBP = 107.81 INR, 1EUR = 90.76 INR (SOURCE : in.reuters.com 12th July 2024)

GUWAHATI PRICE RANGE SALE 14 - 28

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	10.0	1.9	2.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	5.5	0.9	1.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.5	1.5	2.8
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	8.3	2.4	4.7
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	8.5	4.7	6.5
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	10.1	10.1	8.7
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	7.5	9.9	7.7
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.2	11.0	7.4
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.1	10.1	9.6
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.1	13.2	9.6
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.6	11.8	9.5
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.9	7.2	7.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.9	6.3	7.6
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.4	5.1	6.1
O. % OF TEA SELLING BELOW ₹ 140.00	3.4	3.9	8.7

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	7.7	2.2	2.3
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.5	1.2	1.3
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.7	2.6	1.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.2	3.9	3.3
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.3	5.0	4.9
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	10.2	6.5	8.5
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	11.5	10.2	10.7
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	12.6	17.0	15.5
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	11.0	20.9	19.6
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	10.6	21.5	18.0
K. % OF TEA SELLING BELOW ₹ 120.00	9.6	8.9	14.5

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	2.8	1.0	1.1
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.9	0.3	0.3
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	3.1	1.0	0.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	7.0	1.5	1.7
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.2	6.7	3.4
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	9.7	12.0	11.8
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	10.0	17.3	11.2
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	14.7	20.3	14.8
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	16.9	22.3	20.6
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	14.7	13.9	20.2
K. % OF TEA SELLING BELOW ₹ 120.00	10.9	3.7	14.4